

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
Form 424B2
September 30, 2003

PRICING SUPPLEMENT

Registration No. 333-108272
Filed Pursuant to Rule 424(b) (2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 2
(To Prospectus dated September 8, 2003 and Prospectus
Supplement dated September 12, 2003)

Trade Date: 09/29/03
Issue Date: 10/02/03

The date of this Pricing Supplement is September 30, 2003

CUSIP or Common Code ----- 91131UGK4	Principal Amount ----- \$7,745,000.00	Interest Rate ----- 5.00%	Maturity Date ----- 10/15/18
Interest Payment Frequency (begin date) ----- monthly (11/15/2003)	Survivor's Option ----- Yes	Subject to Redemption ----- Yes	Dates and terms of (including the redem ----- 100% 10/15/ semi-annually
Proceeds to UPS ----- \$7,621,080.00	Discounts and Commissions ----- \$123,920.00	Reallowance ----- \$3.50	Dealer ----- ABN AMRO Financial Services, Inc.