

Edgar Filing: PENTON MEDIA INC - Form 8-K

PENTON MEDIA INC
Form 8-K
August 18, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): August 15, 2003

Penton Media, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|----------------------------------------------------------------------------------------------|-------------------------------------------------|-------------------------------------------------------------|
| Delaware ----- (State or Other Jurisdiction of Incorporation) | 1-14337 ----- (Commission File Number) | 36-2875386 ----- (IRS Employer Identification No.) |
| 1300 East Ninth Street, Cleveland, Ohio ----- (Address of Principal Executive Offices) | | 44114 ----- (Zip Code) |

Registrant's telephone number, including area code: 216-696-7000

Item 5. Other Events.

On August 15, 2003, Penton Media, Inc. (the "Company") issued a press release announcing that it has replaced its existing revolving senior credit facility with a new \$40 million revolving senior credit facility. The press release is attached hereto as exhibit 99.1.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Not applicable
- (b) Not applicable
- (c) Exhibits

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| Exhibit ----- | Description ----- |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10.1 | Loan and security agreement by and among Penton Media, Inc. as borrower and the Lenders that are signatories hereto, as the Lenders, and Wells Fargo Foothill, Inc., as the arranger and administrative agent. |
| 99.1 | Press release dated August 15, 2003 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

Penton Media, Inc.

By: /s/ Preston L. Vice

Name: Preston L. Vice
Title: Chief Financial Officer

Date: August 18, 2003

EXHIBIT INDEX

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